

INDIABULLS COMMERCIAL CREDIT LIMITED
Public Issue of Secured Redeemable Non-Convertible Debentures
(11th September, 2018 to 28th September, 2018)

Issue Size:

Public Issue of secured redeemable non-convertible debentures of face value of ₹ 1,000 each, Base Issue of up to ₹ 1,000 Crores with an option to retain over-subscription up to ₹ 1,000 Crores for issuance of additional NCDs aggregating up to ₹ 2,000 Crores.

ISSUE DETAILS	
Listing on	BSE/NSE
Basis of Allotment	First Come First Serve Basis
Credit Rating	CRISIL AAA/Stable and CARE AAA Stable
Issuance & Trading	In Dematerialized form only
Minimum Application	₹ 10,000/- (10 NCDs) & in multiple of ₹ 1,000 (1 NCD) thereafter across all Series
Maximum Application for Retail	1000 NCDs (₹ 10 lakhs)
Interest on Application Amount	As per Coupon Rate
Interest on Refund Amount	6 % p.a.
Registrar to the Issue	Karvy Computershare Private Limited

Allocation Ratio

Category I	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
QIB Portion	10	100	200
Corporate	10	100	200
HNI	40	400	800
Retail Individual Investor Portion	40	400	800
Total	100%	1,000	2,000

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III	IV	V	VI	VII
Frequency of Interest Payment	Cumulative	Cumulative	Annual	Monthly	Annual	Monthly	Annual
Minimum Application	₹ 10,000/- (10 NCDs) across all Series						
Face Value/Issue Price of NCDs(Rs./NCD)	₹ 10,000						
Tenor	2 Years	3 Years	3 Years	5 Years	5 Years	10 Years	10 Years
Coupon (% per annum for NCD Holders in Category I & II)	NA	NA	8.80%	8.57%	8.90%	8.75%	9.10%
Coupon (% per annum for NCD Holders in Category III & IV)	NA	NA	8.90%	8.66%	9.00%	8.84%	9.20%
Effective Yield (% per annum for NCD Holders in Category I & II)	8.70%	8.80%	8.79%	8.90%	8.90%	9.10%	9.09%
Effective Yield (% per annum for NCD Holders in Category III & IV)	8.80%	8.90%	8.89%	9.00%	9.00%	9.20%	9.19%
Mode of Interest Payment	Through various mode available						
Amount (₹/ NCD) on Maturity for NCD Holders in Category I & II)	₹ 1,181.30	₹ 1,288.21	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Amount (₹/ NCD) on Maturity for NCD Holders in Category III & IV)	₹ 1,183.47	₹ 1,291.77	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Years from the Deemed Date of Allotment)	2 Years	3 Years	3 Years	5 Years	5 Years	10 Years	10 Years
Put & Call Option	NA						

*The Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Note: Application details have to be uploaded on the online platform provided by the Stock Exchanges (similar to an equity issuance) before banking the forms to the Escrow Collection Bank. If the applications submit without uploading the details in Online systems of Stock Exchanges, the applications will be rejected.

Contact for Investment advice:

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WEALTH MANAGEMENT TEAM

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