

TATA CAPITAL FINANCIAL SERVICES LIMITED

Public Issue of Secured Non-Convertible Debentures & Unsecured Subordinated NCDs (10th September, 2018 to 21st September, 2018)

Issue Size:

Public issue by the Issuer of Secured NCDs up to ₹ 6,000Cr. and Unsecured Subordinate NCDs up to ₹ 1,500 Cr., aggregating up to ₹ 7500 Cr.

ISSUE DETAILS	
Listing on	BSE/NSE
Issuance mode	Demat
Trading	In Dematerialized form only
Basis of Allotment	First Come First Serve Basis
Credit Rating	CRISIL AAA/Stable and CARE AAA Stable
Minimum Application	₹ 10,000/- (10 NCDs) & in multiple of ₹ 1,000 (1 NCD) thereafter across all Series
Maximum Application for Retail	1.000 NCDs (₹ 10 lakhs)
Interest on Application Amount	As per Coupon Rate
Interest on Refund Amount	6 % p.a.
Registrar to the Issue	Karvy Computershare Private Limited

Allocation Ratio

Category I	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
QIB Portion	20	400	1,500
Corporate	20	400	1,500
HNI	30	600	2,250
Retail Individual Investor Portion	30	600	2,250
Total	100%	2,000	7,500

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III
Frequency of Interest Payment	Annual	Annual	Annual
Minimum Application	₹ 10,000 (across all Options collectively)		
Face Value (₹/NCD)	₹ 1,000		
Tenor from Deemed Date of Allotment	3 Years	5 Years	10 Years
Coupon(%) for NCD holders in Category I & II	8.70	8.80	9.00
Coupon(%) for NCD holders in Category III & IV	8.80	8.90	9.10
Effective Yield (%/ p.a.) for NCD holders in Category I & II	8.70	8.80	9.00
Effective Yield (%/ p.a.) for NCD holders in Category III	8.80	8.90	9.10
Mode of Interest Payment	Through various options available		
Redemption Amount (₹/ NCD)	₹ 1,000	₹ 1,000	₹ 1,000
Maturity date from Deemed Date of Allotment	3 Years	5 Years	10 Years
Nature of indebtedness	Secured, rated and listed non-convertible debentures	Secured, rated and listed non-convertible debentures	Unsecured, subordinated, rated and listed non-convertible debentures eligible for inclusion as Tier II capital

Note: Application details have to be uploaded on the online platform provided by the Stock Exchanges (similar to an equity issuance) before banking the forms to the Escrow Collection Bank. If the applications submit without uploading the details in Online systems of Stock Exchanges, the applications will be rejected.

Contact for Investment advice:

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WEALTH MANAGEMENT TEAM



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