

June 1, 2023

For Private Circulation Only

	PREv CLOSe	OpeN	HiGh	LoW	CLOSe	Net CHNg (POINTs)	Net CHNg (%)
BSe SENSEx	62622	62736	62762	62359	62429	↓ -194	-0.31%
NSe NiFTy	18534	18579	18580	18465	18488	↓ -47	-0.25%
NIFTy MiDCAp 100	33761	33788	33962	33775	33812	↑ 51	0.15%

D-STREET END NEAR DAY'S LOW DRAGGED By FINANCIALS...!!!

Indian indices mostly traded around the flat territory but ended in the red as investors chose profit booking for the second day in a row despite strong GDP data and continuous foreign fund inflows. Global benchmarks were mostly higher Thursday after the United States House of Representatives approved a debt ceiling and budget cuts package, avoiding a default crisis.

Bse Sector: Gainers: Realty, Healthcare, Utilities, Consumer Discretionary, IT, Auto, Consumer Durables, Realty, Industrials, Power **Losers:** Bankex, Metal, Energy, Financial Services, Telecommunication, Teck, Commodities, Oil & Gas, Capital Goods, FMCG

ASIAN INDICES					EUROPEAN INDICES*				
CHINa	0.00%	HONGKONGg	-0.10%	JAPAn	0.84%	FRANCe	0.76%	Uk	0.48%
SINGAPORE	0.24%	S KOREa	-0.31%	TAIWAn	-0.40%	GERMANY	1.13%		
CBOe ViX (31-05-23)					US DOLLAR INDEX*				
17.22					104.055				

SUVEn LiFe SCIENCEs LiMiTEd : CMP Rs.58 (+5%)

Suven Life Sciences, a clinical stage biopharmaceutical company discovering and developing novel medicines to treat Central Nervous System (CNS) disorders, today announced completion of enrollment for its phase-2 PoC clinical study evaluating the safety and efficacy of samelisant in adult narcolepsy patients with and without cataplexy. Data readout for the study is anticipated in second quarter of FY2024.

NCc LiMiTEd : CMP Rs.123 (+3%)

NCC Limited has received new orders aggregating Rs.2088 Crores (Excluding GST) in the month of May'23. Out of which Building Division has signed the agreements for the orders amounting Rs.1668 Crores and Water Division secured order for Rs.420 Crores. These orders are received from State Government Agencies and does not include any internal orders.

CAPLiN POINt LABORATORIEs LiMiTEd : CMP Rs.757 (+1%)

Caplin Point Laboratories Ltd has announced that the USFDA had completed its GMP and PAI inspection of Caplin Steriles Ltd's (a subsidiary of Caplin Point Labs Ltd) Sterile Injectable site at Gummidipoondi between May 22nd to 31st. At the end of the inspection, there were four observations by USFDA. These observations are procedural in nature and the corrective and preventive actions for these observations will be presented to the USFDA within the stipulated period. The observations made were not repeat observations or related to data integrity.

MPHAsIs LiMiTEd (#) : CMP Rs.1974 (+1%)

Mphasis an Information Technology (IT) solutions provider specializing in cloud and cognitive services, launched 'Mphasis.ai', a first-of-its-kind business unit, focused on transforming organizations globally by unlocking the potential of Artificial Intelligence (AI) to maximize business outcomes. The business unit seamlessly integrates AI capabilities into existing technology landscapes, enabling organizations to improve customer intimacy and experience and enhance operational efficiency while minimizing disruption.

LARSEn & TOUBRo LiMiTEd (#) : CMP Rs.2209 (0%)

The Power Transmission & Distribution Business of L&T has achieved important milestones for the Power Elements & Grid packages of the world's largest green hydrogen plant being built by NEOM Green Hydrogen Co. Located at Oxagon in Saudi Arabia's region of NEOM, NEOM Green Hydrogen Company is an equal JV by ACWA Power, Air Products and NEOM. NGHC is setting up a mega plant to produce green hydrogen at-scale for global export in the form of green ammonia with a total investment of USD 8.4 bn. Supported by 23 local, regional, and international banking & financial institutions, the project has now achieved full financial close and construction is moving forward.

MARUTi SUZUKi INDIA LiMiTEd (#) : CMP Rs.9331 (0%)

Maruti Suzuki India Limited sold a total of 178,083 units in May 2023. Total sales in the month include domestic sales of 146,596 units, sales to other OEM of 5,010 units and exports of 26,477 units. The shortage of electronic components had a minor impact on the production of vehicles. The Company took all possible measures to minimise the impact.

BEATING tHe STREEt (Nifty): Gainers were ApolloHosp, DivisLab, TataMtrs, BajAuto, AsianPaint, HeroM, SunPhr, Cipla, EchrMtr, HUL, DrReddy **EXPECTATIOn BELIEd (Nifty):** Losers were CIL, KtkM, Airtel, SBILifeIns, HDFCLife, ICICIBk, ITC, UPL, Grasim, AdniPort, ONGC, TataCns, Britannia

MARKET BREADTh

ADVANCES	DECLINES	UNCHANGED	TOTAL
2078 (57%)	1458 (40%)	125 (3%)	3661 (100%)

TURNOVER

	01-06-23	31-05-23
Bse	3875	6045
Nse	58667	136150
NSe FO	13232178	17111945
NSe FPT**	54016	60383

CUM-DIV NSE 500

Company	EX DATE	01-06-23	Div
PAGEIN	02-06-23	39123	60.0
MAHINDCIE	02-06-23	462	2.50
HAVELLS	02-06-23	1332	4.50
INFY	02-06-23	1319	17.5

CUM- BASIS NSE 500

Company	EX DATE	ACTION
EDELWEISS	02-06-23	DEMERGER
AXITA	02-06-23	BUY BACK
HARDWYN	05-06-23	FV SPLIT 10-1
HARDWYN	05-06-23	BONUS 1:3

VOLUME SHOCKERS (Bse) (Shares in LAKHs)

TATASTEEL	22.63	RVNL	17.47
TATAMOTORS	11.74	TATAPOWER	8.10

*Values recorded at the time of preparation of product * ** NSE F&O Premium Turnover

Identification Suffixes: ## Fundamental Reports, # Universe, N.A (Data not available)

Please Note that our technical calls are totally independent of our fundamental calls.

Additional information with respect to any securities referred to herein will be available upon request.

nishitass@sushilfinance.com

Sushil Financial Services Private Limited

Member : BSE / NSE - SEBI Regn. No. INZ000165135 | Research Analyst - SEBI Registration No. INH000000867

Tel.: 022-6698 0636 Fax: 022-6698 0606 E-mail: info@sushilfinance.com

Disclaimer & Disclosures:

<https://www.sushilfinance.com/Disclaimer/research>

<http://goo.gl/1sOHe>

This report has been furnished to you for your general information only and should not be reproduced, re-circulated, published in any media, website or otherwise, in any form or manner, in part or as a whole, without the express consent in writing of Sushil Financial Services Private Limited. This Research Report is meant solely for use by the original recipient to whom it is sent and is not for circulation. Any unauthorized use, disclosure or public dissemination or copying of information (either whole or partial) contained herein is prohibited.

This Report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. The recommendations, if any, made herein are expression of views and/or opinions and should not be deemed or construed to be neither advice/offer for the purpose of purchase or sale of any securities mentioned herein. Past performance is not a guide for future performance, future returns are not guaranteed. Opinions expressed herein are subject to change without notice. Investor should rely on information/data arising out of their own investigations. The Sushil Equity Universe consists of ## Sushil's Classic - the company's where fundamental reports are published and # Sushil's Bonanza - the other company's under study.

Investors are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investor may realize losses on any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by us to be reliable. A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com Research Analyst views on Subject Company may vary based on Fundamental and Technical Research. Sushil Financial Services Private Limited or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views. None of the directors, employees, affiliates or representatives of company shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages/loss etc whatsoever from the information/opinions/views contained in this Report and investors are requested to use the information contained at their risk.

Sushil Financial Services Private Limited (SFSPL) and its connected companies, and their respective Directors, Officers and employees or their relative, may have a long or short position in the subject companies mentioned in the report and it may not be construed as potential conflict of interest with respect to any recommendation and related information and opinions. Reports based on technical and derivative analysis centre on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. SFSPL has different business segments/Divisions with independent research and maintains arm's length distance catering to different set of customers having various objectives, risk profiles, investment horizon, etc. and therefore may at times have different contrary views on stocks sector and markets. Research Report may differ between SFSPL's RAs on account of differences in research methodology, personal judgment and difference in time horizons for which recommendations are made. User should keep this risk in mind and not hold - SFSPL, its employees and associates responsible for any losses, damages of any type whatsoever.

This Report is not intended to be a complete statement or summary of the securities, market or developments referred to in this document. SFSPL or its affiliates or employees are under no obligation to update the information. SFSPL or its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report.

SFSPL or its affiliates and/or its employees/its associates or his relative does not have financial interest in the subject companies. SFSPL or its affiliates and/ or its employees/its associates or his relative may or may not have beneficial ownership of one per cent or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report. SFSPL/its Associates/ Research Analyst have not received any compensation from the subject company in the past twelve months. Further the subject company is/was not a client during twelve months preceding the date of distribution of the research report and the types of services provided. SFSPL or its research analyst has not served as an officer, director or employee of the subject company. SFSPL or its affiliates and/or its research analysts have not been engaged in market making activity for the subject company. SFSPL or its associates or its Research Analyst have not received any compensation or other benefits from the subject companies or third party in connection with the research report. SFSPL/its Associates/ Research Analyst/ his Relatives not have any other material conflict of interest at the time of publication of the research report.

SFSPL/its Associates/ Research Analyst have not managed or co-managed public offering of securities, have not received compensation for investment banking or merchant banking or brokerage services, have not received any compensation for product or services other than investment banking or merchant banking or brokerage services from the subject companies in the last twelve months. There is no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities.

Additional information with respect to any securities referred to herein will be available upon request.

Sushil Financial Services Private Limited

Member : BSE / NSE - SEBI Regn. No. INZ000165135 | Research Analyst – SEBI Registration No. INH000000867

Tel.: 022-6698 0636 Fax: 022-6698 0606 E-mail: info@sushilfinance.com