

## ARKA FINCAP LIMITED LIMITED

### *Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (7<sup>th</sup> December, 2023 to 20<sup>th</sup> December, 2023)*

#### **Issue Size:**

Public Issue by the company of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value ₹ 1,000 for an amount of ₹ 150 Cr. (Base Issue Size) with an Option to retain oversubscription up-to ₹ 150 Cr. (Green Shoe Option) aggregating up to 300 Cr. ("Tranche I Issue Limit") ("Tranche I Issue") which is within the shelf limit of ₹ 500 Cr.

| ISSUE DETAILS           |  |
|-------------------------|--|
| Listing on              | BSE  |
| Issuance & Trading mode | Demat  |
| Basis of Allotment      | <b>First Come First Serve Basis</b>  |
| Credit Rating           | CRISIL AA-/Positive (pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited |
| Minimum Application     | ₹ 10,000/- (10 NCDs)   |
| Registrar to the Issue  | Link Intime India Private Limited  |

#### **Allocation Ratio**

| Category     | Allocation (%) | Issue Size (Amt. in Cr.) |             |
|--------------|----------------|--------------------------|-------------|
|              |                | Base Issue               | Total Issue |
| QIB Portion  | 25             | 37.50                    | 75          |
| Corporate    | 25             | 37.50                    | 75          |
| HNI          | 25             | 37.50                    | 75          |
| Retail       | 25             | 37.50                    | 75          |
| <b>Total</b> | <b>100</b>     | <b>150</b>               | <b>300</b>  |

## **SPECIFIC TERMS FOR EACH SERIES OF NCDs**

| Series   | I                                    | II        | III       | IV*       | V         | VI        |
|--|--------------------------------------|-----------|-----------|-----------|-----------|-----------|
| Frequency of Interest Payment                              | Quarterly                            | Annual    | Quarterly | Annual    | Quarterly | Annual    |
| Tenor from Deemed Date of Allotment                        | 24 Months                            | 24 Months | 36 Months | 36 Months | 60 Months | 60 Months |
| Minimum Application  | ₹ 10,000 (10 NCDs) across all series |           |           |           |           |           |
| Coupon Rate (% p.a. for NCD holders in all Categories)     | 9.00%                                | 9.30%     | 9.30%     | 9.65%     | 9.65%     | 10.00%    |
| Effective Yield (% p.a. for NCD holders in all Categories) | 9.29%                                | 9.29%     | 9.62%     | 9.64%     | 9.99%     | 9.99%     |
| Amount (₹/NCD) on Maturity for all Categories              | ₹ 1,000                              | ₹ 1,000   | ₹ 1,000   | ₹ 1,000   | ₹ 1,000   | ₹ 1,000   |
| Maturity Date (From Deemed Date of Allotment)              | 24 Months                            | 24 Months | 36 Months | 36 Months | 60 Months | 60 Months |
| Put and Call Option  | NA                                   |           |           |           |           |           |

\*The Company shall allocate and allot Series IV NCDs (Annual Option) wherein the Applicants have not indicated the choice of the relevant NCD Series.

With respect to Series I, III and V, where interest is to be paid on a quarterly basis, relevant interest will be paid on the same date of relevant month of each quarter from the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under Quarterly Series will be made at the time of redemption of NCDs.

With respect to Series II, IV and VI, where interest is to be paid on annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under Annual Series will be made at the time of redemption of NCDs.

Please see "Annexure C" of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.

Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 27.

Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche I Issue. For further details, see "Issue Procedure" and "Terms of Issue" on page 99 and 79, respectively.

**For more information, please refer Issue Prospectus: [\(SEBI | Arka Fincap Limited - Tranche I Prospectus\)](#)**

**For more details, Please Contact:**

**WEALTH MANAGEMENT TEAM**

Manan Divan - 40936091, Ashish Machhar - 40936015,

Dipesh Savla - 40936096, Sahil Shah – 40936044,

Parita Shah - 40936066

### **Disclaimer**

The contents of this e-mail or any attachment(s) to it may be legally privileged and confidential and are exclusively for the use of the intended recipient(s)/ entity(ies). If you are not the intended recipient you are hereby notified that any disclosure, copying, distribution or taking any action in reliance on the contents of this e-mail is strictly prohibited and may be unlawful. If you have erroneously received this message, please notify the sender immediately and delete this message from your system. Any views expressed in this e-mail are those of the individual sender except where the sender, with due authority of SUSHIL FINANCE Group specifically states them to be the views of SUSHIL FINANCE Group. Nothing contained in this is capable or intended to create any legal obligations on SUSHIL FINANCE Group and it accepts no responsibility, whatsoever, for loss or damage from the use of the information/ contents. It is abundantly cautioned that the user assumes the entire risk of any use made out of information/ contents. The investments discussed or views expressed may not be suitable for all investors. The intended recipient(s)/ entity(ies) and others are cautioned that any forward-looking statements which may have been made in this email are not predictions and may be subject to changes without notice. This does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. SUSHIL FINANCE Group shall mean and include Sushil Financial Services Private Limited and all its Subsidiary / Group and Associate Companies.