

CAPRI GLOBAL CAPITAL LIMITED
Public Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures
(30th September, 2025 to 14th October, 2025)

Issue Size:

Public issue by the Company of 40,00,000 Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000 each ("NCDs") at Par, amounting up to ₹ 200 Cr. ("Base issue size") with an option to retain oversubscription up to ₹ 200 Cr. aggregating up to ₹ 400 Cr. herein referred to as the Issue.

ISSUE DETAILS	
Security Name	Capri Global Capital Limited
Listing on	BSE Limited
Details of Coupon/Dividend (fixed or floating or other structure/rate/ frequency)	Fixed
Credit Rating	ACUITE AA/Stable by Acuite Ratings & Research Limited IVR AA/Positive Infomerics Valuation and Rating Limited
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
Institutional Portion	25	50	100
Non-Institutional Portion	25	50	100
HNI	20	40	80
Retail	30	60	120
Total	100	200	400

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Terms and conditions in connection with NCDs Options	I	II	III	IV	V**	VI
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Annual	Annual
Tenor from Deemed Date of Allotment	18 Months	18 Months	36 Months	36 Months	60 Months	120 Months
Credit Rating	ICRA A/Stable by ICRA Limited					
Face Value	₹ 1,000 per NCD					
Minimum Application	₹ 10,000 (10 NCDs)					
Coupon Rate (% Per Annum)	8.55%	8.90%	8.90%	9.25%	9.45%	9.70%
Effective Yield (% Per Annum)	8.89%	8.96%	9.27%	9.24%	9.44%	9.69%
Mode of Interest Payment	Through various mode available					
Redemption Amount of ₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put & call Option	NA					
Coupon Type	Fixed					
Listing on	BSE					

** The Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

3 Subject to applicable tax deducted at source, if any.

4. Please refer to Annexure III of the Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For more details, please refer offer document:

https://www.sebi.gov.in/filings/debt-offer-document/sep-2025/capri-global-capital-limited-prospectus_96811.html)

For more details, Please Contact:

WEALTH MANAGEMENT TEAM

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