

CAPRI GLOBAL CAPITAL LIMITED
Public Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures
(15th April, 2026 to 28th April, 2026)

Issue Size:

Public issue by the Company of 40,00,000 Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000 each (“NCDs”) at Par, amounting up to ₹ 1,000 Million (“Base issue size) with an option to retain oversubscription up to ₹ 4,000 Million aggregating up to ₹ 5,000 Million (“TRANCHE I ISSUE”) which is within the shelf limit of ₹ 20,000 million and is being offered by way of the tranche I prospectus dated March 30, 2026, containing inter alia the terms and conditions of tranche I issue (“Tranche I prospectus”).

ISSUE DETAILS	
Security Name	Capri Global Capital Limited
Listing on	BSE Limited
Details of Coupon/Dividend (fixed or floating or other structure/rate/frequency)	Fixed
Credit Rating	ACUITE AA/Stable by Acuite Ratings & Research Limited IVR AA/Positive Infomerics Valuation and Rating Limited
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Millions)	
		Base Issue	Total Issue
Institutional Portion	20	200	1,000
Non-Institutional Portion	30	300	1,500
HNI	30	300	1,500
Retail	20	200	1,000
Total	100	1,000	5,000

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Terms and conditions in connection with NCDs Options	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Tenor from Deemed Date of Allotment	24 Months	36 Months	36 Months	60 Months	60 Months	120 Months
Face Value	₹ 1,000 per NCD					
Minimum Application	₹ 10,000 (10 NCDs)					
Coupon Rate (% Per Annum)	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (% Per Annum)	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various mode available					
Redemption Amount of ₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Deemed Date of Allotment						
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 Months	36 Months	36 Months	60 Months	60 Months	120 Months
Put & Call Option	NA					
Nature of indebtedness	Secured					

** The Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly Series, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For more details, please refer offer document:

https://www.sebi.gov.in/filings/debt-offer-document/mar-2026/capri-global-capital-limited-tranche-i-prospectus_100768.html

For more details, Please Contact:

WEALTH MANAGEMENT TEAM

Manan Divan – 022 40936091 / 9819819979, Ashish Machhar- 022-40936015 / 9820384685,
Parita Shah – 022-40936066 / 8850079173, Sahil Shah – 022 40936044 / 9664683205,
Rajuddin Shaikh – 40936090/ 9819510825

Disclaimer

The contents of this e-mail or any attachment(s) to it may be legally privileged and confidential and are exclusively for the use of the intended recipient(s)/ entity(ies). If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or taking any action in reliance on the contents of this e-mail is strictly prohibited and may be unlawful. If you have erroneously received this message, please notify the sender immediately and delete this message from your system. Any views expressed in this e-mail are those of the individual sender except where the sender, with due authority of SUSHIL FINANCE Group specifically states them to be the views of SUSHIL FINANCE Group. Nothing contained in this is capable or intended to create any legal obligations on SUSHIL FINANCE Group and it accepts no responsibility, whatsoever, for loss or damage from the use of the information/ contents. It is abundantly cautioned that the user assumes the entire risk of any use made out of information/ contents. The investments discussed or views expressed may not be suitable for all investors. The intended recipient(s)/ entity(ies) and others are cautioned that any forward-looking statements which may have been made in this email are not predictions and may be subject to changes without notice. This does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction.