

EDELWEISS FINANCIAL SERVICES LIMITED
Public Issue of Secured Redeemable Non-Convertible Debentures
(24th September, 2025 to 8th October, 2025)

Issue Size:

Public issue by the company of 30,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 each for an amount of ₹ 150 Cr. ("Base Issue size) with a Green Shoe Option of up to ₹ 150 Cr. cumulatively aggregating up to ₹ 300 Cr. ("Issue limit") herein referred to as the Issue.

ISSUE DETAILS	
Listing on	BSE & NSE
Issuance & Trading mode	Demat
Basis of Allotment	First Come First Serve Basis
Credit Rating	'CRISIL A+/Stable
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	KFin Technologies Limited

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
QIB Portion	10	15	30
Corporate	10	15	30
HNI	40	60	120
Retail	40	60	120
Total	100	150	300

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III	IV**	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all series									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000									
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)									
Type of Instrument	Secured NCDs									
Tenor	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	NA	9.12%	9.50%	NA	9.58%	10.00%	NA	9.80%	10.25%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.00%	9.00%	9.51%	9.49%	9.50%	10.01%	9.99%	10.00%	10.24%	10.24%
Mode of Interest Payment	Through various modes available									
Amount (₹/ NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,188.10	₹ 1,000	₹ 1,000	₹ 1,313.30	₹ 1,000	₹ 1,000	₹ 1,611.00	₹ 1,000	₹ 1,000
Maturity/Redemption Date (from the Deemed Date of Allotment)	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Redemption Date/Redemption Schedule	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Put & Call Option	NA									

** The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- 3 Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure C of the Prospectus dated September 18, 2025 for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For more details, please refer offer document:

https://www.sebi.gov.in/filings/debt-offer-document/sep-2025/edelweiss-financial-services-limited-prospectus_96744.html)

For more details, Please Contact:

WEALTH MANAGEMENT TEAM

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