

IIFL FINANCE LIMITED
Public Issue of Unsecured Subordinated Redeemable Non-Convertible Debentures
(6th July, 2021 to 28th July, 2021)

Issue Size:

Public issue by the company of face value ₹ 1,000 each for an amount of base issue size of ₹ 100 Crore with an option to retain oversubscription up to ₹ 900 Cr. aggregating to ₹ 1,000 Cr. ("Tranche I Issue Limit") ("Tranche I Issue") which is within the Shelf Limit of ₹ 5,000 Cr.

ISSUE DETAILS	
Listing on	BSE & NSE
Issuance & Trading mode	Dematerialised form only.
Basis of Allotment	First Come First Serve Basis
Credit Rating	CRISIL AA/Stable ; BWR AA+/Negative
Minimum Application	₹ 10,000/- (10 NCDs) & in multiples of 1 NCD
Registrar to the Issue	Link Intime India Private Limited

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Tranche I Issue Size
QIB Portion	10	10	100
Corporate	10	10	100
HNI	40	40	400
Retail	40	40	400
Total	100	100	1,000

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I*	II	III
Frequency of Interest Payment	Annual	Monthly	At Maturity
Tenor	87 Months	87 Months	87 Months
Face Value	₹ 1,000		
Coupon (% per annum) for NCD Holders in all categories	10.00 %	9.60 %	NA
Effective Yield (% per annum) for NCD Holders in all categories	10.00 %	10.03 %	10.02 %
Amount (₹/NCD) on Maturity for NCD Holders in all Categories	₹ 1,000	₹ 1,000	₹ 2,000
Mode of Interest Payment	Through various options available		
Put & Call Option	NA		

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. Subject to applicable tax deducted at source, if any.

3. Please refer to Schedule D of Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016.

4. *The Company would allot the Series I Unsecured NCDs, as specified in this Tranche I Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of Unsecured NCDs. Also, the default Series (where the investor does not select a Series) will be series I, annual coupon.

For further details, please refer to the Tranche I Prospectus dated June 29, 2021.

https://www.sebi.gov.in/filings/debt-offer-document/jun-2021/iifl-home-finance-limited-tranche-i-prospectus_50848.html

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WEALTH MANAGEMENT TEAM

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