

**MUTHOOTTU MINI FINANCIERS LIMITED**  
**Public Issue of Secured Redeemable Non-Convertible Debentures**  
**(18<sup>th</sup> August, 2025 to 1<sup>st</sup> September, 2025)**

**Issue Size:**

Public issue by the Company of 30,00,000 Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000 each ("NCDs") at Par, amounting up to ₹ 200 Cr. ("Base issue size") with an option to retain oversubscription up to ₹ 100 Cr. aggregating up to ₹ 300 Cr. herein referred to as the Issue.

ISSUE DETAILS	
Security Name	MMFLNCDXIX
Listing on	BSE Limited
Details of Coupon/Dividend (fixed or floating or other structure/rate/ frequency)	Fixed
Credit Rating	ICRA A/Stable by ICRA Limited
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited)

**Allocation Ratio**

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
Institutional Portion	30	60	90
Non-Institutional Portion	30	60	90
HNI	30	60	90
Retail	10	20	30
<b>Total</b>	<b>100</b>	<b>200</b>	<b>300</b>

## **SPECIFIC TERMS FOR EACH SERIES OF NCDs**

Terms and conditions in connection with NCDs Options	I	II	III	IV	V
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Monthly
Tenor from Deemed Date of Allotment	18 Months	24 Months	36 Months	48 Months	60 Months
Credit Rating	ICRA A/Stable by ICRA Limited				
Face Value	₹ 1,000 per NCD				
Minimum Application	₹ 10,000 (10 NCDs)				
Coupon Rate (% Per Annum)	9.00%	9.25%	9.75%	10.25%	10.50%
Effective Yield (% Per Annum)	9.38%	9.65%	10.19%	10.74%	10.49%
Mode of Interest Payment	Through various mode available				
Redemption Amount of ₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.				
Put & call Option	NA				
Coupon Type	Fixed				
Listing on	BSE				

\*The Company would allocate and allot Series V NCDs to all valid applications wherein the applicants have not indicated the choice of the relevant NCD Series. For further information please refer to section titled "Issue Related Information" on page 256 of the Prospectus.

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. Please refer to section titled "Issue Related Information" on page 261 of the Prospectus. Also, for further details of the interest payment please refer to "Manner of Payment of Interest/Redemption Amounts" on page 283 of the Prospectus.

All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus dated August 12, 2025.

**For Rejection of Applications:** Please refer to page 29 of the Abridged Prospectus.

**Basis of Allotment:** For details, please refer to page 32 of the Abridged Prospectus.

**For more details, please refer offer document:**

[https://www.bseindia.com/downloads/ipo/prospectus\\_140820251414.pdf](https://www.bseindia.com/downloads/ipo/prospectus_140820251414.pdf)

**For more details, Please Contact:**

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