

SMC GLOBAL SECURITIES LIMITED

Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures **(5th October, 2026 to 16th October, 2026)**

Issue Size:

Public issue by SMC Global Securities Limited of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs") for an amount up to ₹ 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹ 15,000 Lakh ("Issue Size" or "Issue Limit") (hereinafter referred to as the "Issue") through the Prospectus dated September 28, 2026.

ISSUE DETAILS	
Listing on	BSE
Issuance & Trading mode	Demat
Basis of Allotment	First Come First Serve Basis
Credit Rating	[ICRA] A (Stable) by ICRA Limited
Minimum Application	₹ 10,000 (10 NCDs) across all Series
Registrar to the Issue	MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

Allocation Ratio

Category	Allocation (%)	Issue Size (₹ in Lakh)	
		Base Issue	Total Issue
Institutional Portion (Category I)	10	750	1,500
Non-Institutional Portion (Category II)	25	1,875	3,750
High Net Worth Individual Portion (Category III)	25	1,875	3,750
Retail Individual Portion (Category IV)	40	3,000	6,000
Total	100	7,500	15,000

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III	IV	V	VI
Security Name	9.50% SMCI2028	9.50% SMCII2028	9.75% SMCIII2029	9.75% SMCIV2029	10.00% SMCV2031	10.00% SMCVI2031
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value / Issue Price	₹ 1,000 (1 NCD)					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD after minimum application)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.50	NA	9.75	NA	9.57	10.00
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	9.50	9.50	9.75	9.75	10.00	10.00
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,199.03	₹ 1,000	₹ 1,321.95	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

The Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of that subsequent month.
3. Subject to applicable tax deducted at source, if any.

For more details, please refer to the Prospectus dated September 28, 2026 and the Abridged Prospectus

https://www.sebi.gov.in/filings/debt-offer-document/sep-2026/smc-global-securities-limited-prospectus_104750.html

For more details, Please Contact:

WEALTH MANAGEMENT TEAM

Manan Divan – 022 40936091 / 9819819979, Ashish Machhar – 022-40936015 / 9820384685,
Sahil Shah – 022 40936044 / 9664683205, Parita Shah – 8850079173,
Rajuddin Shaikh – 40936090/ 9819510825

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