

UGRO CAPITAL LIMITED

Public Issue of Secured, Rated, Redeemable, Non-Convertible Debentures (3rd April, 2025 to 21st April, 2025)

Issue Size:

Public issue by the company of 20,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 each for an amount of ₹ 100 Cr. ("Base Issue size) with a Green Shoe Option of up to ₹ 100 Cr. cumulatively aggregating up to ₹ 200 Cr. ("Issue limit") herein referred to as the Issue.

ISSUE DETAILS	
Listing on	BSE & NSE
Issuance & Trading mode	Demat
Basis of Allotment	First Come First Serve Basis
Credit Rating	'IND A+/Stable
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
QIB Portion	25	25	50
Corporate	25	25	50
HNI	25	25	50
Retail	25	25	50
Total	100	100	200

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III	IV	V*
Frequency of Interest Payment	Monthly	Annual	Monthly	Monthly	Monthly
Minimum Application					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000				
In Multiples of thereafter(₹)	₹ 1,000 (1 NCD)				
Type of Instrument	Secured NCDs				
Tenor	18 Months	18 Months	24 Months	30 Months	42 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00%	10.39	10.15%	10.25%	10.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	10.47%	10.47%	10.64%	10.75%	11.01%
Mode of Interest Payment					
Amount (₹/ NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000 (1 NCD)				
Maturity/Redemption Date (from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen months from the Deemed Date of Allotment)	Date occurring on expiry of 24 (Twenty Four months from the Deemed Date of Allotment)	Date occurring on expiry of 30 (Thirty months from the Deemed Date of Allotment)	Date occurring on expiry of 42 (Forty Two months from the Deemed Date of Allotment)
Put & Call Option	NA				

* The Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- Please refer to "Annexure D" on page 411 of the Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.
- Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 95 of the Prospectus.
- Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Issue.

For further details, see "Issue Procedure" and "Terms of the Issue" on page 263 and 242 of the Prospectus.

For more details, please refer offer document:

https://www.sebi.gov.in/filings/debt-offer-document/mar-2025/ugro-capital-limited-prospectus_93034.html

For more details, Please Contact:

WEALTH MANAGEMENT TEAM

Manan Divan – 022 40936091 / 9819819979, Ashish Machhar- 022-40936015 / 9820384685,
Sahil Shah – 022 40936044 / 9664683205, Parita Shah – 022-40936066 / 8850079173,
Rajuddin Shaikh – 40936090/ 9819510825

Disclaimer

The contents of this e-mail or any attachment(s) to it may be legally privileged and confidential and are exclusively for the use of the intended recipient(s)/ entity(ies). If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or taking any action in reliance on the contents of this e-mail is strictly prohibited and may be unlawful. If you have erroneously received this message, please notify the sender immediately and delete this message from your system. Any views expressed in this e-mail are those of the individual sender except where the sender, with due authority of SUSHIL FINANCE Group specifically states them to be the views of SUSHIL FINANCE Group. Nothing contained in this is capable or intended to create any legal obligations on SUSHIL FINANCE Group and it accepts no responsibility, whatsoever, for loss or damage from the use of the information/ contents. It is abundantly cautioned that the user assumes the entire risk of any use made out of information/ contents. The investments discussed or views expressed may not be suitable for all investors. The intended recipient(s)/ entity(ies) and others are cautioned that any forward-looking statements which may have been made in this email are not predictions and may be subject to changes without notice. This does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction.

Sushil Finance Consultant Ltd.