

Date : _____

Client Name															
Client Code		DP ID	1	2	0	2	8	9	0	0					

Updation of Client Financial Details (For Individual Client)

To,
Sushil Financial Services Private limited
 12, Homji Street, Fort,
 Mumbai – 400 001.

Dear Sir/Madam,

Sub: Updation of Financial Data

I understand that as per the guidelines prescribed by the SEBI, the client is required to share their financial information to the Stock Broker and Depository Participant on periodic basis.

In view of these guidelines, please find my financial details as mentioned below.

A. Income Range (Per Annum); (Tick where applicable)

- ☐ Below Rs.1 Lac
 ☐ Rs.1Lac to Rs.5Lacs
 ☐ Rs.5Lacs to Rs.10Lacs
☐ Rs.10Lacs to Rs.25Lacs
 ☐ More than Rs.25Lacs
 OR Net worth Rs. _____ as on _____.

B. Attach any of the following documents (Latest) for trading in derivatives and currency derivative segment.

- ☐ Copy of Current Demat A/c Holding Statement
 ☐ Bank A/c Statement for Last 6 Months
 ☐ Salary Slips for Last 3 Months
☐ Copy of Latest Income Tax Returns/Form 16
 ☐ Any other relevant documents substantiating owner assests

Client Signature