

Date : _____

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|-------------|--|-------|---|---|---|---|---|---|---|---|--|--|--|--|--|
| Client Name | | | | | | | | | | | | | | | |
| Client Code | | DP ID | 1 | 2 | 0 | 2 | 8 | 9 | 0 | 0 | | | | | |

Updation of Client Financial Details For Non Individual Client

(Corporate, Trust, Partnership Firm, LLP, HUF)

To,
Sushil Financial Services Private limited
 12, Homji Street, Fort,
 Mumbai – 400 001.

Dear Sir/Madam,

Sub: Updation of Financial Data for FY 20____

We understand that as per the guidelines prescribed by the SEBI, the client is required to share their financial information to the Stock Broker and Depository Participant on periodic basis.

In view of these guidelines, please find our financial details as mentioned below.

A. Income Range (Per Annum); (Tick where applicable)

- | | | |
|---|--|---|
| <input type="checkbox"/> Up to Rs 1,00,000 | <input type="checkbox"/> Rs 1,00,000 to Rs.5,00,000 | <input type="checkbox"/> Rs.5,00,000 to Rs. 10,00,000 |
| <input type="checkbox"/> Rs. 10,00,000 to Rs. 25,00,000 | <input type="checkbox"/> Rs.25,00,000 to Rs. 1,00,00,000 | <input type="checkbox"/> More than Rs.1,00,00,000 |

OR Net worth Rs. _____ as on _____.

B. Attach copy of the following supporting documents.

- | | | |
|--|---|--|
| <input type="checkbox"/> Copy of Annual Accounts (Balance Sheet, Profit & Loss A/c etc) | <input type="checkbox"/> Net worth certificate duly certified by Chartered Accountant | <input type="checkbox"/> Any other relevant documents substantiating owner assets |
|--|---|--|

Additionally, we are also enclosing our shareholding pattern/sharing pattern as on _____ and list of directors/partners as on _____ along with Balance Sheet, Profit & Loss A/c.



Client Signature Along with Stamp/Seal of the Firm