

Annexure A: Nomination Form

Date	D	D	M	M	Y	Y	Y	Y	Client Code / UCC												
Sushil Financial Services Private Limited Regd. Off: 12 Homji Street, Fort, Mumbai-400001 Tel: +91-22-40778000 Email: dp@sushilfinance.com SEBI No: INZ000165135 DP No: IN-DP-504-2020 DP ID: 028900 CIN:U67120MH1991PTC063438									DP ID	1	2	0	2	8	9	0	0				
									Nomination Reg. No.												

I/We wish to make a nomination in my/our above mentioned Demat/Trading Account. (As per details given below)

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.




Mandatory Details

Sr. No.	Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the nominee(s) (Mr./Ms.)*				
2	Share of each Nominee	Equally [If not equally, please specify percentage]	%	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form.					
3	Relationship With the Applicant (If Any)				
	Date of Birth of Nominee (if minor) →			Name of Guardian. (if Nominee is minor) →	

Non Mandatory Details

(Note: Guardian details to be provided if nominee is minor along with birth certificate of minor)




Sr. No.	Details	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
4	Address of Nominee(s)/ Guardian in case of minor City / Place State & Country PIN Code			
5	Mobile / Telephone No. of nominee(s)/ Guardian in case of minor			
6	Email ID of nominee(s)/ Guardian in case of minor			
7	Nominee/Guardian(in case of minor) Identification details – [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank Account No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat A/c ID			

	Sole / 1st Holder	2nd Holder	3rd Holder
Name			
Signature 			

Annexure B: Declaration for opting-out of nomination

(To be filled-in if Nomination Not Required)

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my/our MF Folio / Trading / Demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my/our MF Folio / Trading / Demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / Trading / Demat account.

	Sole / 1st Holder	2nd Holder	3rd Holder
Name			
Signature	XX 	XX 	XX 

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The intermediary shall provide acknowledgment of the nomination form to the account holder(s)

*** Signature of witness, along with name and address are required, if the account holder(s) affixes thumb impression, instead of signature**

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