

Date : _____

Client Name	
Client Code	

To,
Sushil Financial Services Private Limited
 12, Homji Street, Fort.
 Mumbai – 400 001.

Sub: Modification in the common details/ additional details mentioned in the KYC
Addition / Modification in Trading Preference

I/We _____ registered with you as a client and wish to modify/add Trading Preference mentioned by me/us in the KYC forms submitted to you at the time of my enrollment or at any time thereafter.

I/We wish to trade in I/We do not wish to trade in

Exchanges	Segments		
	Cash / Mutual Fund	Derivatives (FNO)	SLBM*
BSEL & NSEL	Sign Here	Sign Here	Sign Here

*Agreement need to be signed

This letter is in addition to the authorization/preference given earlier by me/us to you modify my trading preferences. I/we are aware about the brokerage charged, enable me to deal/trade in the above exchange and segments.

I/We further confirm having read and understood the consent of the 'Rights and Obligation' document(s), Guidance Note — Do's and Don'ts and Risk Disclosure Document, Mandatory and Non Mandatory Document. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for information on stock broker's designated website.

Client Signature

Client Name	
Client Code	

Dealing through Remisier/Authorised Person/Branch

Name _____ Branch Code _____

Regd. Office Address _____

Mobile No. _____ Phone No. _____ Email ID _____

Authorised Person (AP) _____ Authorised Person (AP) _____
 Regn. No. NSE _____ Regn. No. BSE _____

**Signature and Stamp of
 Authorised Person / Introducer** →

Details of Brokerage (Tariff)

Brokerage and Levies	Scheme Code	1st LEG (%)	MIN - 1st LEG Rs. / Paise	2nd LEG (%)	MIN - 2nd LEG Rs. / Paise	Min Brok. Amt. (Option)
Cash Trading	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Derivatives Future Trading	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Derivatives Option Trading	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
MFSS Trading	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
SLB Trading	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Client Signature

Date : _____

Client Name															
Client Code		DP ID	1	2	0	2	8	9	0	0					

Updation of Client Financial Details (For Individual Client)

To,
Sushil Financial Services Private Limited
12, Homji Street, Fort.
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Updation of Financial Data

I understand that as per the guidelines prescribed by the SEBI, the client is required to share their financial information to the stock broker on periodic basis.

In view of these guidelines, please find my financial details as mentioned below.

A. Income Range (Per Annum); (Tick where applicable)
<input type="checkbox"/> Below Rs.1 Lac <input type="checkbox"/> Rs.1Lac to Rs.5Lacs <input type="checkbox"/> Rs.5Lacs to Rs.10Lacs
<input type="checkbox"/> Rs.10Lacs to Rs.25Lacs <input type="checkbox"/> More than Rs.25Lacs
OR Net worth Rs. _____ as on _____.

B. Attach any of the following documents (Latest) for trading in derivatives (F&O) segment.
<input type="checkbox"/> Copy of Current Demat A/c Holding Statement <input type="checkbox"/> Bank A/c Statement for Last 6 Months <input type="checkbox"/> Salary Slips for Last 3 Months
<input type="checkbox"/> Copy of Latest Income Tax Returns/Form 16 <input type="checkbox"/> Any other relevant documents substantiating owner assets

Client Signature