

FOR INVESTMENT OF **RS.50,000/- AND ABOVE** IN MUTUAL FUNDS, YOU NEED TO SUBMIT **KYC ( KNOW YOUR CLIENTS ) APPLICATION** FORM WITH

ADDRESS PROOF, IDENTITY PROOF & PAN COPY. ALL THESE COPIES ARE TO BE **SELF-ATTESTED** AND ALSO **TO BE ATTESTED** BY EITHER OF THE

FOLLOWING AUTHORITY:

1) Notary (2) Gazetted Officer (3) Bank Manager of a scheduled commercial bank

The attestation should be done with Name of the authority, Designation & address with their seal

IF YOU PRODUCE ORIGINAL DOCUMENTS FOR VERIFICATION, ONLY SELF ATTESTATION IS ENOUGH. AFTER VERIFICATION, ORIGINALS WILL BE RETURNED ACROSS THE COUNTER. TAKE A PHOTO COPY OF THE APPLICATION WHERE YOU WILL GET ACKNOWLEDGEMENT.

YOU WILL BE SENT ACCEPTANCE COMMUNICATION BY CDSL WITHIN 15 DAYS OF TIME. HOWEVER, MEANWHILE YOU CAN CHECK UP YOUR STATUS FROM THEIR WEBSITE. CLICK OR COPY & PASTE THE FOLLOWING LINK ON INTERNET BROWSER:

[www.cvlindia.com](http://www.cvlindia.com)

Click on " Inquiry on KYC " - Type your PAN on - Submit.

You can view & take print of the KYC Complaint. This copy can be submitted with applications.

If application is not accepted then "INVALID DATA" will appear. Contact CDSL for clarification.

We attach herewith KYC application form for Individual & Non-Individual.

**IPO & Mutual Fund Division**  
**Sushil Finance**