

## Annexure A: Nomination Form

<b>Date</b>	D	D	M	M	Y	Y	Y	Y	<b>Client Code / UCC</b>										
<b>Sushil Financial Services Private Limited</b> Regd. Off: 12 Homji Street, Fort, Mumbai-400001 Tel: +91-22-40778000   Email: dp@sushilfinance.com SEBI No: INZ000165135   DP No: IN-DP-504-2020 DP ID: 028900   CIN:U67120MH1991PTC063438										<b>DP ID</b> 1 2 0 2 8 9 0 0									
										<b>Nomination Reg. No.</b>									

I/We wish to make a nomination in my/our above mentioned Demat/Trading Account. (As per details given below)

### Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

### Mandatory Details

Sr. No.	Nomination can be made upto three nominees in the account.	Details of 1 <sup>st</sup> Nominee	Details of 2 <sup>nd</sup> Nominee	Details of 3 <sup>rd</sup> Nominee
1	Name of the nominee(s) (Mr./Ms.)*			
2	Share of each Nominee Equally <input type="checkbox"/>	%	%	%
[If not equally, please specify percentage]		Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
3	Relationship With the Applicant ( If Any)			
	Date of Birth of Nominee (if minor) →		Name of Guardian. (if Nominee is minor) →	

(Note: Guardian details to be provided if nominee is minor along with birth certificate of minor)

Sr. No.	Details	Details of 1 <sup>st</sup> Nominee	Details of 2 <sup>nd</sup> Nominee	Details of 3 <sup>rd</sup> Nominee
4	Address of Nominee(s)/ Guardian in case of minor City / Place State & Country / PIN Code			
5	Mobile / Telephone No. of nominee(s) / Guardian in case of minor			
6	Email ID of nominee(s)/ Guardian in case of minor			
7	Nominee/Guardian(in case of minor) Identification details – [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank Account No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat A/c ID			

	Sole / 1 <sup>st</sup> Holder	2 <sup>nd</sup> Holder	3 <sup>rd</sup> Holder
<b>Name</b>			
<b>Signature</b>			




\* Signature of witness, along with name and address are required, if the account holder(s) affixes thumb impression, instead of signature

Name of the witness	Address	Signature

## **Annexure B: Declaration for opting-out of nomination**

(To be filled-in if Nomination Not Required)

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my/our MF Folio / Trading / Demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my/our MF Folio / Trading / Demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / Trading / Demat account.

	Sole / 1st Holder	2nd Holder	3rd Holder
Name			
Signature	XX 	XX 	XX 

<b>* Signature of witness, along with name and address are required, if the account holder(s) affixes thumb impression, instead of signature</b>		
<b>Name of the witness</b>	<b>Address</b>	<b>Signature</b>

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The intermediary shall provide acknowledgment of the nomination form to the account holder(s)

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