

Date : \_\_\_\_\_

Client Name															
Client Code		DP ID													

To,  
**Sushil Financial Services Private limited**  
 12, Homji Street, Fort.  
 Mumbai – 400 001.

Sub: Modification in the common details/ additional details mentioned in the KYC  
Addition / Modification in Trading Preference

I/We \_\_\_\_\_ registered with you as a client and wish to modify/add Trading Preference mentioned by me/us in the KYC forms submitted to you at the time of my enrollment or at any time thereafter.

I/We wish to trade in:

Exchanges	Segments				
	Cash (CM)	Derivatives (FNO)	Currency Derivatives	SLBM*	MFSS
BSEL					
NSEL					

\*Agreement need to be signed

This letter is in addition to the authorization/preference given earlier by me/us to you modify my trading preferences. I/we are aware about the brokerage charged, enable me to deal/trade in the above exchange and segments.

I/We further confirm having read and understood the consent of the 'Rights and Obligation 'document(s), Guidance Note – Do's and Don'ts and Risk Disclosure Document. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for information on stock broker's designated website.

<b>Client Signature</b>

<b>Client Name</b>														
<b>Client Code</b>		<b>DP ID</b>												

**Dealing through Remisier/Authorised Person/Branch**

Name \_\_\_\_\_ Branch Code \_\_\_\_\_

Regd. Office Address \_\_\_\_\_

Mobile No. \_\_\_\_\_ Phone No. \_\_\_\_\_ Email ID \_\_\_\_\_

Authorised Person (AP) \_\_\_\_\_ Authorised Person (AP) \_\_\_\_\_  
 Regn. No. NSE \_\_\_\_\_ Regn. No. BSE \_\_\_\_\_

**Signature and Stamp of Authorised Person / Introducer** →

**Details of Brokerage(Tariff)**

Brokerage and Levies	Scheme Code	1st LEG (%)	MIN - 1st LEG Rs. / Paise	2nd LEG (%)	MIN - 2nd LEG Rs. / Paise	Min Brok. Amt. (Option)
Cash Trading						
	Delivery					
Derivatives Trading						
	Future Settlement					
Derivatives Trading						
	Option Settlement					
Currency Trading						
	Future Settlement					
MFSS Trading						
	Settlement					
SLB Trading						
	Settlement					

<b>Client Signature</b>

Date : \_\_\_\_\_

Client Name														
Client Code		DP ID												

**Updation of Client Financial Details (For Individual Client)**

To,  
Sushil Financial Services Private limited  
12, Homji Street, Fort.  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Updation of Financial Data**

I understand that as per the guidelines prescribed by the SEBI, the client is required to share their financial information to the stock broker on periodic basis.

In view of these guidelines, please find my financial details as mentioned below.

<b>A. Income Range (Per Annum); (Tick where applicable)</b>		
<input type="checkbox"/> Below Rs.1 Lac	<input type="checkbox"/> Rs.1Lac to Rs.5Lacs	<input type="checkbox"/> Rs.5Lacs to Rs.10Lacs
<input type="checkbox"/> Rs.10Lacs to Rs.25Lacs	<input type="checkbox"/> More than Rs.25Lacs	
OR Net worth Rs. _____ as on _____.		

<b>B. Attach any of the following documents (Latest) for trading in derivatives and currency derivative segment.</b>		
<input type="checkbox"/> Copy of Current Demat A/c Holding Statement	<input type="checkbox"/> Bank A/c Statement for Last 6 Months	<input type="checkbox"/> Salary Slips for Last 3 Months
<input type="checkbox"/> Copy of Latest Income Tax Returns/Form 16	<input type="checkbox"/> Any other relevant documents substantiating owner assests	

<b>Client Signature</b>